MHM Corporate

MHM Announces Short-Term Bond Issue to Support Strategic Refinancing Roadmap

Paris, France – March 13 2026, 8:00 – MHM CORPORATE (« ***MHM*** ») today announces the issuance of a short-term bond aimed at optimizing its short-term cash flow position. This financing serves as a bridge in anticipation of the Company's broader, long-term refinancing strategy currently in development.

Transaction Highlights

The bond has been fully subscribed by **Mr. D.M. van den Ouden**, President of the Board of MHM. This subscription underlines the Board's continued confidence in the Company's strategic direction and its commitment to ensuring a robust financial foundation during this transition period.

Key terms of the bond include:

- **Net Proceeds:** The Company has received a total of **€196,000**.
- **Subscription Price:** The bond was issued at **98% of the nominal value**.
- **Interest Rate:** A coupon of **8% per annum**.
- **Maturity:** The bond is set to mature at the **end of August 2026**.

Strategic Rationale

The proceeds from this issuance provide MHM with additional liquidity to manage short-term operational cash flow requirements. This proactive measure ensures the Company maintains financial flexibility while the Board and management finalize a comprehensive refinancing plan designed to support MHM's long-term growth and stability.

"This short-term financing provides us with the necessary runway to execute our broader financial restructuring," said Rudie Reedijk, CEO of MHM Corporate. *"The participation of our Board President demonstrates a strong alignment of interests and a shared belief in the value MHM continues to build for its stakeholders."*

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About MHM Corporate

MHM CORPORATE is listed on Euronext Paris – Compartment C
ISIN: FR001400IE67 – MHM – Bloomberg: MHM:FP
MYHOTELMATCH is eligible for the PEA-PME.

For more information, please visit myhotelmatch.com (Investor Relations section).

MHM Corporate Contacts

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